

RECORDATION NO. 16692-C FILED

APR 14 '04 1-12 PM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

April 14, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest, dated as of April 14, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Commission under Recordation Number 16692.

The name and address of the party to the enclosed document are:

Agent: Bank of America, N.A. (successor to Bank of
America National Trust and Savings
Association)
100 North Broadway
St. Louis, Missouri 63102

[Debtor: Chicago SouthShore and South Bend Railroad
Co.
505 North Carroll Avenue
Michigan City, Indiana 46360]

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document
is:

150 gondola cars: CSS 30200 – CSS 30349.

A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$30.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Robert W. Alvord

RWA/artm
Enclosures

PARTIAL RELEASE OF SECURITY INTEREST

The undersigned, BANK OF AMERICA, N.A., successor to BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION acting as agent pursuant to a Credit Agreement dated December 28, 1989 ("Agent"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge a security interest held by the Agent insofar as the same encumbers that certain railroad equipment identified as follows:

150 open top gondola railcars: CSS 30200- CSS 30349

Such security interest was granted pursuant to that certain Security Agreement dated December 28, 1989, in favor of the Agent, by CHICAGO SOUTHSORE AND SOUTH BEND RAILROAD CO. ("Debtor") which was filed with the Surface Transportation Board on December 29, 1989 at 10:15 a.m. under Recordation Number 16692.

Nothing herein contain shall be deemed to discharge, terminate or release any other collateral held by the Agent or any other assets or property of Debtor encumbered by said Security Agreement in favor of the Agent.

BANK OF AMERICA, N.A., as Agent

By: *Elizabeth (Liz) Moreland*
Name: Liz Moreland
Title: A.V.P.

STATE OF Missouri)
COUNTY OF St. Louis)

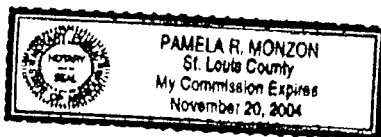
ss.

On this 14th day of April, 2004, before me appeared Elizabeth (Liz) Moreland, to me personally known, who, being duly sworn did say that (s)he is the Assistant Vice President of BANK OF AMERICA, N.A., and that said instrument was signed on behalf said corporation by authority of its board of directors and said that (s)he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Pamela R. Monzon
NOTARY PUBLIC

My Commission Expires:



RE

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SURFACE TRANSPORTATION BOARD

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

4/14/04



Robert W. Alvord